

Adam Beveridge, AIF®

Partner/Senior Advisor

As a Senior Advisor, Adam focuses on 401(k) plan education and design as well as business development.

Adam is a third-generation financial professional who has spent his entire career with ESB Wealth Management. He holds the Series 7 and Series 66 securities licenses, as well as the Accredited Investment Fiduciary® (AIF®) designation. The AIF credential represents a thorough knowledge of, and ability to apply, fiduciary practices that put clients' interests first.

He is passionate about building relationships of trust with his clients and providing the education and tools to help them save for retirement safely and effectively.

In his spare time, Adam volunteers at Tacoma Rescue Missions. He also enjoys fly fishing, sailing, hiking, traveling the globe and "being a pretty big foodie."

PRESTON BOYD, AIF®

Partner/Senior Advisor

Preston specializes in retirement plan portfolios, design and education. An eight-year veteran financial advisor, Preston is an Accredited Investment Fiduciary (AIF®), and he holds the Series 7 and Series 66 securities licenses. He holds a bachelor's degree in Finance from Ashland University, in Mansfield, Ohio.

Preston lives in Bellville with his wife, Amberly, and two daughters.
