

ESB Wealth Management provides comprehensive retirement plan solutions to businesses of all sizes. As a true one-stop shop, we combine all the services of a large firm with the personal attention of a boutique.

Our expertise includes the following plan types:

- 401(k)
- 403(b)
- Profit Sharing
- Defined Benefit
- Simple IRA

On Your Side

Your company's retirement benefits can be pivotal in attracting and retaining the right people to help your business succeed. ESB works seamlessly with you to remove the burden of implementation, maintenance and administration and make providing a great plan as simple as possible.

We provide:

- Evaluation of existing plans
- Plan design and implementation
- Unbiased recommendations of investment providers
- Ongoing monitoring, including investment menu recommendations
- In-house third-party administrative services offered through our *affiliated Third-Party Administrator, ProTPA*.

Committed to Success

ESB is proud to provide ample on-site education and enrollment services, along with investment advice customized to each individual employee. When our team members understand their options, they have the power to make confident decisions about their future.